

Who makes solar panels in Southeast Asia?

According to manufacturers' present in Southeast Asia today, most manufacturing capacity in the region was established by manufacturers from the People's Republic of China. Southeast Asia is largely an exporter of solar PV products today.

What is the Southeast Asia Solar supply chain map?

This edition of the Southeast Asia Solar Supply Chain Map provides a detailed snapshot of current realities and future ambitions, as the region navigates complex trade, investment, and production challenges.

Does sinovoltaics have a supply chain map in Southeast Asia?

Hong Kong-based compliance and quality assurance company Sinovoltaics has published a new report mapping all solar module factories in Southeast Asia. "The Sinovoltaics Supply Chain Map Southeast Asia for Q2 2024 includes several notable changes since our Q1 report," said analysts at Sinovoltaics in a statement.

Is Southeast Asia an exporter of solar PV products?

Southeast Asia is largely an exporter of solar PV products today. Its nameplate capacity of 70 GW dwarfs regional demand of ~3 GW p.a. There are three broad archetypes of producer countries in the region:

What's new in the 2025 Southeast Asia Solar supply chain map?

The first 2025 edition of the Southeast Asia Solar Supply Chain Map includes significant revisions and additions, driven by valuable market feedback and the region's evolving geopolitical and industrial dynamics.

Why is PV module manufacturing under pressure in Southeast Asia?

Despite strong ambitions, PV module manufacturing in Southeast Asian is currently under pressure. Operational capacities have been significantly reduced or temporarily halted, primarily due to U.S. import tariffs. Once a strategic workaround for Chinese manufacturers aiming to access Western markets, Southeast Asia now faces growing constraints.

On April 21, 2025, the U.S. Department of Commerce announced the final antidumping (AD) and countervailing duty (CVD) rates for crystalline silicon photovoltaic cells and modules imported ...



Southeast Asia multicrystalline photovoltaic module panels

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